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TO:

San Diego County Board of Education

FROM:

Superintendent

DATE:

February 8, 2006

SUBJECT: ANNUAL REVIEW OF SDCOE CONFLICT OF INTEREST CODE

ISSUE:

County Board of Education Bylaw No. 9270 requires an annual review of the San Diego County Office of Education Conflict of Interest Code, and readoption of positions and categories subject to the code.

BACKGROUND:

On November 16, 1994, the San Diego County Board of Education adopted a standard Conflict of Interest Code recommended by the Fair Political Practices Commission Regulation 18730. It also adopted, and has since amended, an Appendix to the Code consisting of:

- Disclosure Categories (Attachment One)
- Designated Positions (Attachment Two)
- Schedules Applicable to Disclosure Categories (Attachment Three)

Board of Education Bylaw No. 9270 requires that each February the positions and categories listed in the Appendix to the Code be reviewed for any necessary amendments and be adopted by the Board. Attachments One, Two and Three reflect the requirements of Bylaw No. 9270 and are unchanged from the previous year with the exception of minor adjustments to Attachment Three.

FISCAL IMPACT:

None

RECOMMENDATION:

It is recommended that the Board review and adopt Attachments One, Two, and Three as presented.

Respectfully submitted,

Rudi\M. Castruita

County Superintendent of Schools

Prepared by:

Kathy Davis, Senior Director

Internal Business Services

Approved by:

APPROVED COUNTY

BOARD OF ED. 2-0

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Lora Duzyk, Assistant Superintendent

Business Services Division

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Attachment One

Appendix to the Conflict of Interest Code of the County of San Diego Board of Education and Superintendent of Schools

SETTING FORTH DISCLOSURE CATEGORIES

<u>Category Number 1</u> (Employees whose duties are broad and undefinable.)

All sources of income, interests in real property, and investments and business positions in business entities.

<u>Category Number 2</u> (Employees whose duties include participating in contracting or purchasing for County Office of Education.)

Investments and business positions in business entities, and sources of income, which manufacture, sell or provide services, supplies, materials, books, machinery or equipment of the type utilized by the County Office of Education.

<u>Category Number 3</u> (Employees whose duties include participating in contracting or purchasing for a specific department within the County Office of Education.)

Investments and business positions in business entities, and sources of income, which manufacture, sell or provide services, supplies, materials, books, machinery or equipment of the type utilized by the designated employee's department or division within the County Office of Education.

<u>Category Number 4</u> (Employees whose decisions may affect real property interests.)

Investments and business positions in business entities, and sources of income, which engage in land development, construction or the acquisition or sale of real property, and all interests in real property.

Attachment Two

Appendix to the Conflict of Interest Code of the County of San Diego Board of Education and Superintendent of Schools

DESIGNATING POSITIONS AND DISCLOSURE CATEGORIES

<u>Designated Positions</u>	<u>Disclosure Category Numbers</u>
Assistant Superintendents	2
Executive Directors	2
Senior Directors	2
Senior Director, Facility Planning	4
Purchasing Supervisor	2
Consultants	See note at bottom of this page.

Officials Who Manage Public Investments:

It has been determined that the positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200:

Members, Board of Education County Superintendent of Schools

NOTE: The County Superintendent of Schools or designee shall make determinations as to what disclosure, if any, is required by a particular consultant.

FORM 700 SCHEDULES APPLICABLE BY CATEGORY

	Schedules	Title	Officials Specified in Govt. Code 87200	Disclosure Category 2	Disclosure Category 3	Disclosure Category
	Schedule A-1	Investments, Stocks, Bonds, Other	×	×	×	×
	Schedule A-2	Investments, Business Entities	×	×	×	×
	Schedule B	Interests in Real Property	×			×
*	Schedule C	Income, Loans & Business Positions	×	×	×	×
* *	Schedule D	Income - Gifts	×			
* * *	Schedule E	Income - Gifts, Travel Payments	×			

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